

KangaNews-NAB Fixed Income Beyond the Institutional Sector Summit 2018

2 August The Hilton Sydney



8.15am REGISTRATION OPENS

9.00am WELCOME

Drew Bradford

Executive General Manager, Markets

National Australia Bank

9.10am KEYNOTE PRESENTATION

Brain power

Presenter

Todd Sampson

Documentary maker, television presenter

and businessman

10.20am MORNING BREAK

10.50am PANEL DISCUSSION

If you want my money the pitch had better be good: alternative and new-entrant debt issuers

make their case

Panellists

Garry Edwards

Managing Director

AAM Investment Group

Miles George

Chairman

Bright Acre Energy

David Hancock

Executive Director and Group Head

Afterpay Touch Group

Moderator

Cathryn Carver

Executive General Manager, Client Coverage

National Australia Bank

11.30am PANEL DISCUSSION

Justify yourself: how fund managers add value

 What institutional managers do that individuals can't or don't.

Institutional investment in the royal-commission era.

• Future frontiers in institutional investment.

Panellists

Chris Black

Managing Director

Alexander Funds Management

Richard Brandweiner

Chief Executive Officer, Australia

Pendal Group

Christopher Joye

Co-Chief Investment Officer, Fixed Income

Smarter Money Investments

Nicholas Yaxley

Director, Advisory and Asset Management

BondAdviser

Moderator

Mark Todd

Head of Core-Client Engagement

National Australia Bank

12.00pm LUNCH BREAK

1.00pm PANEL DISCUSSION

Under the hood as a bank investor

 Balance-sheet changes are structural – what does it mean for investors?

• Stress testing and mythbusting.

• What assets do banks want, and where will their

growth come from?

Panellists

Shaun Dooley
Group Treasurer

National Australia Bank

John Pearce

Chief Investment Officer

Unisuper

Curt Zuber

Group Treasurer

Westpac Banking Corporation

Moderator

Mark Todd

Head of Core-Client Engagement

National Australia Bank

1.30pm Impact of local and global politics on investors

• Political direction and investment strategy in an unpredictable world.

 Public perception of financial services and 'doing the right thing'.

• Incorporating long-term sustainability.

Panellists

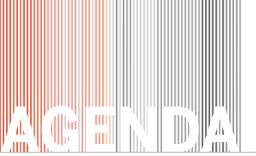
Mike Baird

Chief Customer Officer,

Corporate and Institutional Banking

National Australia Bank





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Damian Graham

Chief Investment Officer

First State Super

David Whiteley

Chief Executive Officer

Industry Super Australia

Moderator

Mark Todd

Head of Core-Client Engagement

National Australia Bank

2.00pm Q&A

Exploring corporate funding journeys – issuers share insights into what brings them to market and

what they want from debt investors

Panellists

Chris Andrews

Chief Investment Officer

La Trobe Financial

Ashley Burtenshaw

Partner

Gryphon Capital Investments

Jason Huljich

Head of Real Estate and Funds Management

Centuria Capital

Moderator

Nathan Doake

Head of Capital Market Products

National Australia Bank

2.30pm AFTERNOON BREAK

3.00pm PANEL DISCUSSION

Banks step out, but who steps in?

- Superannuation and bank funds how motivations differ
- · Where are the opportunities now and in future?
- Optimising the use of Australia's savings pool.

Panellists

Jonathan Armitage

Chief Investment Officer

MLC

Nick Bishop

Head of Australasian Fixed Income

Aberdeen Standard Investments

Steve GoldmanManaging Director

Kapstream Capital

Moderator

Christine Yates

Executive General Manager

NAB Private

3.30pm PANEL DISCUSSION

I'll show you my portfolio if you show me yours

- Fixed income and diversity of investment approach.
- Bottom up or top down in the fixed-income portfolio?
- · What are the latest innovations in the sector?

Panellists

Dan East

Chief Investment Officer

Future Super

Graham Hay

Deputy Portfolio Manager

Antipodes Partners

Anne Moal

Senior High-Yield Analyst

Perpetual Investments

Matt Williams

Portfolio Manager

Airlie Funds Management

Moderator

Laurence Davison

Managing Editor

KangaNews

4.00pm CLOSING REMARKS

4.10pm SESSIONS CLOSE AND COCKTAIL FUNCTION

