

ASIAN DEVELOPMENT BANK



SECTOR	SUPRANATIONAL
RATINGS	AAA/Aaa/AAA
RATING OUTLOOK	ALL STABLE
PAID-IN CAPITAL (31 DEC 2018)	US\$7.4BN
CALLABLE CAPITAL (31 DEC 2018)	US\$140.6BN
FUNDING VOLUME 2018/2019	US\$24BN/US\$22BN
KANGAROO VOLUME 2018/2019 (FULL YEAR/TO 30 JUN)	A\$1.9BN/A\$1.5BN
KAURI VOLUME 2018/2019 (FULL YEAR/TO 30 JUN)	NZ\$900M/NZ\$200M
USD BENCHMARK SIZE	US\$1BN+
EUR BENCHMARK SIZE	€500M+
RBA REPO ELIGIBLE	YES
RBNZ REPO ELIGIBLE	YES

About Asian Development Bank

Asian Development Bank (ADB) is committed to achieving a prosperous, inclusive, resilient and sustainable Asia and the Pacific while sustaining its efforts to eradicate extreme poverty. Established in 1966, ADB is owned by 68 members – 49 from the region. Its main instruments for helping developing member countries are policy dialogue, loans, equity investments, guarantees, grants and technical assistance.

Risk policy

Under ADB's lending policy, the total amount of disbursed loans, disbursed equity investments and the related prudential buffer, and the maximum amount that could be demanded from ADB under its guarantee portfolio may not exceed the total amount of ADB's unimpaired subscribed capital, reserves and surplus – exclusive of the special reserve.

Under ADB's borrowing policy, the bank's gross outstanding borrowings may not exceed the sum of callable capital of nonborrowing members, paid-in capital and reserves (including surplus).

Funding strategy

ADB is a leading triple-A borrower in international and domestic capital markets. The bank diversifies its funding sources across markets, instruments and maturities. ADB has issued bonds in 36 currencies so far.

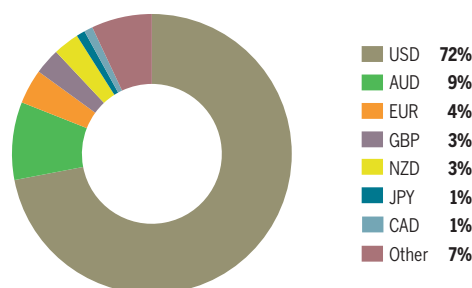
The bank offers a variety of debt products to investors including benchmark, vanilla and emerging-market-currency bonds, as well as a broad range of structured notes tailored to investor requirements.

AUD and NZD activity

ADB is a regular issuer in the AUD and NZD markets. It was the first supranational to issue Kangaroo bonds, in September 1998, and it debuted in the Kauri market in January 2010.

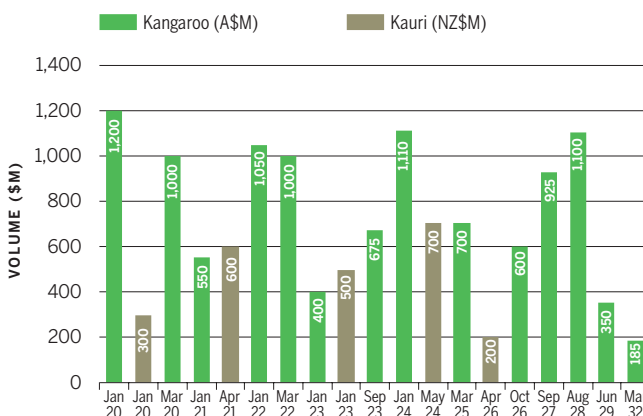
ISSUANCE BY CURRENCY

(TOTAL OUTSTANDING AT 30 JUN 2019)



SOURCE: ASIAN DEVELOPMENT BANK

OUTSTANDING KANGAROO & KAURI BONDS (AT 31 JUL 2019)



SOURCE: ASIAN DEVELOPMENT BANK

FOR FURTHER INFORMATION PLEASE CONTACT:

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www.adb.org/site/investors/main