KangaNews Nonbank Yearbook

Issuers' public capital-markets transactions 2015-2020 YTD

ISSUE DATE	SPONSOR	POOL NAME	CURRENCY	TOTAL VOLUME ($M)	DEAL TYPE * INCL GREEN TRANCHE(S)
10 Mar 15	Resimac	Resimac Premier Series 2013-1 R	AUD	238	RMBS
20 Mar 15	Resimac	Resimac Bastille Trust Series 2015-1NC	AUD	375	Nonconforming RMBS
9 Apr 15	Liberty Financial	N/A	AUD	100	Unsecured bond
10 Apr 15	Pepper Group	Pepper Residential Securities Trust No.12 R	USD	97	Nonconforming RMBS
24 Apr 15	flexigroup	Flexi ABS Trust 2015-1	AUD	210	ABS
27 Apr 15	Pepper Group	Pepper Prime Private Placement 2015-1	AUD	350	RMBS
28 Apr 15	Liberty Financial	Liberty Series 2015-1	AUD	500	Nonconforming RMBS
4 May 15	Toyota Finance Australia	N/A	AUD	200	Unsecured bond
21 May 15	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 1-2015	AUD	1,000	RMBS
4 Jun 15	La Trobe Financial	La Trobe Financial Capital Markets Trust 2015-1	AUD	250	Nonconforming RMBS
12 Jun 15	Pepper Group	Pepper Residential Securities Trust No.14	AUD	550	Nonconforming RMBS
19 Jun 15	flexigroup	Flexi ABS Trust 2015-2	AUD	285	ABS
26 Jun 15	Firstmac	Firstmac Mortgage Funding Trust Series 1A-2014	AUD	298	RMBS
24 Jul 15	Pepper Group	Pepper Prime 2013-1 Trust R	AUD	138	RMBS
19 Aug 15	Resimac	Resimac Premier Series 2015-1	AUD	500	RMBS
17 Sep 15	RedZed Lending Solutions	RedZed Trust Series 2015-1	AUD	250	Nonconforming RMBS
22 Sep 15	Liberty Financial	Liberty Series 2015-1 SME	AUD	300	CMBS
2 Nov 15	Pepper Group	Pepper Residential Securities Trust No.15	AUD	300	Nonconforming RMBS
19 Nov 15	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 2-2015	AUD	500	RMBS
4 Dec 15	Liberty Financial	Liberty Series 2015-1 Auto Trust	AUD	200	ABS
16 Mar 16	Liberty Financial	Liberty Series 2016-1	AUD	300	Nonconforming RMBS
31 Mar 16	Pepper Group	Pepper Residential Securities Trust No.16	USD AUD	280 332	Nonconforming RMBS
11 Apr 16	Pepper Group	Pepper Residential Securities Trust No.12 R	AUD	60	Nonconforming RMBS
27 Apr 16	flexigroup	Flexi ABS Trust 2016-1	AUD	260	ABS*
28 Apr 16	Resimac	Premier Series 2016-1	USD AUD	265 595	RMBS
5 May 16	Bluestone Mortgages	Sapphire XIV Series 2016-1	AUD	200	Nonconforming RMBS
26 May 16	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 2-2016	AUD	500	RMBS
8 Jun 16	La Trobe Financial	La Trobe Financial Capital Markets Trust 2016-1	AUD	250	Nonconforming RMBS
10 Jun 16	Firstmac	Firstmac Mortgage Funding Trust Series 1E-2013	AUD	150	RMBS
27 Jun 16	Firstmac	Firstmac Mortgage Funding Trust Series 1A-2014	AUD	298	RMBS
11 Aug 16	Resimac	Bastille Trust Series 2016-1NC	AUD	750	Nonconforming RMBS
23 Sep 16	Liberty Financial	Liberty Series 2016-1 SME	AUD	400	CMBS
28 Sep 16	Toyota Finance Australia	N/A	AUD	150	Unsecured bond
10 Oct 16	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 3-2016	AUD	600	RMBS
13 Oct 16	Pepper Group	Pepper Residential Securities Trust No.17	USD AUD	233 494	Nonconforming RMBS
18 Oct 16	Pepper Group	Pepper Residential Securities Trust No.15 R	AUD	58	Nonconforming RMBS
25 Oct 16	Liberty Financial	Liberty Series 2016-2	AUD	500	Nonconforming RMBS
4 Nov 16	Think Tank Group	Think Tank Series 2016-1 Trust	AUD	280	CMBS
15 Nov 16	Bluestone Mortgages	Sapphire XV Series 2016-2 Trust	AUD	200	Nonconforming RMBS
25 Nov 16	Firstmac	Firstmac Mortgage Funding Trust Series 2E-2013	AUD	145	RMBS
8 Dec 16	Resimac	Resimac Premier Series 2016-2	AUD	500	RMBS
21 Dec 16	Liberty Financial	Liberty Series 2016-3	AUD	500	Nonconforming RMBS
17 Feb 17	flexigroup	Flexi ABS Trust 2017-1	AUD	265	ABS*
14 Mar 17	Pepper Group	Pepper Residential Securities Trust No.16 R	USD	170	Nonconforming RMBS
22 Mar 17	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 1-2017	AUD	1,706	RMBS
23 Mar 17	La Trobe Financial	La Trobe Financial Capital Markets Trust 2017-1	AUD	300	Nonconforming RMBS
27 Mar 17	Liberty Financial	Liberty Series 2017-1	AUD	800	Nonconforming RMBS
29 Mar 17	Pepper Group	Pepper Residential Securities Trust No.18	USD AUD	272 548	Nonconforming RMBS
6 Apr 17	Latitude Finance Australia	Latitude Australia Credit Card Loan Note Trust Series 2017-1	AUD	1,100	ABS
6 Apr 17	RedZed Lending Solutions	RedZed Trust Series 2017-1	AUD	300	Nonconforming RMBS
13 Apr 17	Resimac	Resimac Premier Series 2017-1	USD AUD	400 470	RMBS
19 May 17	Toyota Finance Australia	N/A	AUD	300	Unsecured bond
23 May 17	Bluestone Mortgages	Sapphire XVI Series 2017-1	AUD	250	Nonconforming RMBS
1 Jun 17	Liberty Financial	N/A	AUD	200	Unsecured bond
13 Jun 17	Pepper Group	Pepper Residential Securities Trust No.14 R	AUD	96	Nonconforming RMBS
20 Jul 17	Toyota Finance Australia	N/A	AUD	250	Unsecured bond
26 Jul 17	Liberty Financial	Liberty Series 2017-3	AUD EUR	956 165	Nonconforming RMBS

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3 Aug 17	Resimac	Resimac Premier Series 2017-2	AUD	750	RMBS
15 Aug 17	flexigroup	Q Card Trust 2014-2 R	NZD	89	ABS
17 Aug 17	Pepper Group	Pepper I-Prime 2017-2 Trust	AUD	500	RMBS
1 Sep 17	Liberty Financial	Liberty Series 2017-1 SME	AUD	500	CMBS
7 Sep 17	Latitude Finance Australia	Latitude Australia Credit Card Loan Note Trust Series 2017-2	AUD	500	ABS
14 Sep 17	Toyota Finance Australia	N/A	AUD	100	Unsecured bond
22 Sep 17	La Trobe Financial	La Trobe Financial Capital Markets Trust 2017-2	AUD	520	Nonconforming RMBS
3 Oct 17	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 2-2017	AUD	1,000	RMBS
12 Oct 17	flexigroup	Q Card Trust	NZD	120	ABS
26 Oct 17	Resimac	Bastille Trust Series 2017-1	AUD	750	Nonconforming RMBS
2 Nov 17	Pepper Group	Pepper Residential Securities Trust No.19	AUD USD	280 250	Nonconforming RMBS
8 Nov 17	Blusetone Mortgages	Sapphire XVII Series 2017-2 Trust	AUD	300	Nonconforming RMBS
16 Nov 17	Resimac	Versailles Trust Series 2017-1	NZD	250	Nonconforming RMBS
17 Nov 17	Liberty Financial	Liberty Series 2017-4	AUD EUR	1,115 57	Nonconforming RMBS
29 Nov 17	Latitude Finance Australia	Latitude AUPL 2017-1 Trust	AUD	651	ABS
30 Nov 17	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 3-2017	AUD	600	RMBS
5 Dec 17	Liberty Financial	Liberty Series 2017-1 Auto	AUD	300	ABS
6 Dec 17	RedZed Lending Solutions	RedZed Trust Series 2017-2	AUD	250	Nonconforming RMBS
7 Dec 17	Toyota Finance Australia	N/A	AUD	175	Unsecured bond
11 Dec 17	Think Tank Group	Think Tank Series 2017-1 Trust	AUD	300	CMBS
14 Dec 17	Pepper Group	Pepper I-Prime 2017-3 Trust	AUD	400	RMBS
12 Jan 18	Resimac	Premier Series 2017-3	AUD	1,000	RMBS
27 Feb 18	Bluestone Mortgages	Sapphire XVII Series 2018-1 Trust	AUD	250	Nonconforming RMBS
13 Mar 18	Pepper Group	Pepper Residential Securities Trust No.16 R	AUD	124	Nonconforming RMBS
16 Mar 18	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 1-2018	AUD USD	370 180	RMBS
27 Mar 18	Latitude Finance Australia	Latitude Australia Credit Card Loan Note Trust Series 2018-1	AUD	500	ABS
28 Mar 18	Pepper Group	Pepper Residential Securities Trust No. 20	AUD USD	805 150	Nonconforming RMBS
9 Apr 18	Liberty Financial	N/A	AUD	150	Unsecured bond
12 Apr 18	La Trobe Financial	La Trobe Financial Capital Markets Trust 2018-1	AUD	750	Nonconforming RMBS
4 May 18	Liberty Financial	N/A	AUD	75	Unsecured bond
8 May 18	Liberty Financial	Liberty Series 2018-1	AUD EUR	1,367 83	Nonconforming RMBS
9 May 18	flexigroup	Flexi ABS Trust 2018-1	AUD	300	ABS*
24 May 18	Resimac	Premier Series 2018-1	USD AUD	210 476	RMBS
30 May 18	Pepper Group	Pepper I-Prime 2018-1 Trust	AUD	550	RMBS
15 Jun 18	Avanti Finance	Avanti RMBS 2018-1	NZD	200	Nonconforming RMBS
20 Jun 18	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 2-2018	AUD	1,000	RMBS
31 Jul 18	Pepper Group	Pepper Residential Securities Trust No. 21	AUD USD	660 250	Nonconforming RMBS
14 Aug 18	Toyota Finance Australia	N/A	AUD	600	Unsecured bond
15 Aug 18	flexigroup	Q-Card Trust	NZD	150	ABS
16 Aug 18	Liberty Financial	Liberty Series 2018-1 SME Trust	AUD	450	CMBS
16 Aug 18	Resimac	Bastille Trust Series 2018-1NC	USD AUD	394 475	Nonconforming RMBS
6 Sep 18	Bluestone Mortgages	Sapphire XIX Series 2018-2 Trust	AUD	300	Nonconforming RMBS
10 Sep 18	Liberty Financial	N/A	AUD	100	Unsecured bond
20 Sep 18	RedZed Lending Solutions	RedZed Trust Series 2018-1	AUD	375	Nonconforming RMBS
9 Oct 18	Liberty Financial	Liberty Series 2018-3	AUD EUR	652 60	Nonconforming RMBS
11 Oct 18	Pepper Group	Pepper I-Prime 2018-2 Trust	USD AUD	253 252	RMBS
25 Oct 18	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 3-2018	AUD	1,000	RMBS
22 Nov 18	La Trobe Financial	La Trobe Financial Capital Markets Trust 2018-2	AUD	750	Nonconforming RMBS
22 Nov 18	Toyota Finance Australia	N/A	AUD	575	Unsecured bond
23 Nov 18	Think Tank Group	Think Tank Series 2018-1 Trust	AUD	315	CMBS
26 Nov 18	Resimac	Resimac Premier Series 2018-2	USD AUD	352 248	RMBS
6 Dec 18	Pepper Group	Pepper Residential Securities Trust No. 22	AUD USD EUR	571 370 110	Nonconforming RMBS*
12 Dec 18	Liberty Financial	Liberty Series 2018-1 Auto	AUD	250	ABS

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13 Dec 18	Latitude Finance New Zealand	New Zealand Credit Card Master Trust Series 2018-1	NZD	200	ABS
14 Dec 18	Bluestone Mortgages	Sapphire XX Series 2018-3 Trust	AUD	350	Nonconforming RMBS
15 Feb 19	flexigroup	Q Card Trust 2014-1 & 2016-1 R	NZD	153	ABS
27 Feb 19	Pepper Group	Pepper Residential Securities Trust No. 23	AUD USD EUR	325 190 100	Nonconforming RMBS*
7 Mar 19	Liberty Financial	N/A	AUD	200	Unsecured bond
28 Mar 19	flexigroup	Flexi ABS Trust 2019-1	AUD	300	ABS*
29 Mar 19	Resimac	Resimac Premier Series 2019-1	AUD	600	RMBS
10 Apr 19	Bluestone Mortgages	Sapphire XXI Series 2019-1 Trust	AUD	400	Nonconforming RMBS
17 Apr 19	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 1PP-2019	AUD	445	RMBS
17 Apr 19	Pepper Group	Pepper I-Prime 2019-1 Trust	USD AUD	267 375	RMBS
29 Apr 19	Resimac	Resimac Versailles Trust Series 2019-1	NZD	250	Nonconforming RMBS
8 May 19	La Trobe Financial	La Trobe Financial Capital Markets Trust 2019-1	AUD	750	Nonconforming RMBS
23 May 19	Pepper Group	Pepper Residential Securities Trust No. 24	USD AUD EUR	150 373 100	Nonconforming RMBS*
30 May 19	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 2-2019	AUD	1,400	RMBS
30 May 19	Liberty Financial	Liberty Series 2019-2	AUD	1,400	Nonconforming RMBS
20 Jun 19	Avanti Finance	Avanti RMBS 2019-1	NZD	200	Nonconforming RMBS
10 Jul 19	Pepper Group	Pepper Sparkz Trust No.1	AUD	512	ABS
1 Aug 19	RedZed Lending Solutions	RedZed Trust Series 2019-1	AUD	400	Nonconforming RMBS
15 Aug 19	flexigroup	Q Card Trust	NZD	300	ABS
29 Aug 19	Resimac	Resimac Premier Series 2019-2	USD AUD	315 550	RMBS
6 Sep 19	Liberty Financial	N/A	AUD	200	Unsecured bond
13 Sep 19	Latitude Finance Australia	Latitude Australia Credit Card Loan Note Trust Series 2019-1	AUD	750	ABS
1 Oct 19	Bluestone Mortgages	Sapphire XXII Series 2019-2 Trust	AUD	450	Nonconforming RMBS
10 Oct 19	Liberty Financial	Liberty Series 2019-1 SME Trust	AUD	550	Nonconforming RMBS
15 Oct 19	Pepper Group	Pepper Residential Securities Trust No. 19 R	AUD	169	Nonconforming RMBS
15 Oct 19	Pepper Group	Pepper I-Prime 2018-2 Trust R	USD	181	RMBS
16 Oct 19	La Trobe Financial	La Trobe Financial Capital Markets Trust 2019-2	AUD	1,250	Nonconforming RMBS
17 Oct 19	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 3PP-2019	AUD	500	RMBS
24 Oct 19	Resimac	Bastille Trust Series 2019-1NC	AUD USD	630 250	Nonconforming RMBS
1 Nov 19	Think Tank Group	Think Tank Series 2019-1 Trust	AUD	350	CMBS
7 Nov 19	Pepper Group	Pepper Residential Securities Trust No. 25	AUD USD EUR	368 150 100	Nonconforming RMBS*
28 Nov 19	flexigroup	Flexi ABS Trust 2019-2	AUD	265	ABS*
12 Dec 19	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 4-2019	AUD	1,100	RMBS
30 Jan 20	Pepper Group	Pepper Sparkz Trust No.2	AUD	617	ABS
7 Feb 20	Liberty Financial	Liberty Series 2020-1 Auto	AUD	300	ABS
17 Feb 20	Toyota Finance Australia	N/A	AUD	325	Unsecured bond
26 Feb 20	Latitude Finance Australia	Latitude Australia Credit Card Loan Note Trust Series 2020-1	AUD	500	ABS
26 Feb 20	Liberty Financial	N/A	AUD	250	Unsecured bond
27 Feb 20	Toyota Finance Australia	N/A	AUD	75	Unsecured bond
16 Mar 20	Pepper Group	Pepper Residential Securities Trust No. 20 R	AUD	103	Nonconforming
2 Apr 20	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 1-2020	AUD	1,000	RMBS
14 Apr 20	Pepper Group	Pepper I-Prime 2019-1 Trust R	AUD	272	RMBS
12 May 20	Firstmac	Firstmac Mortgage Funding Trust No.4 1-2015 R	AUD	101	RMBS
15 May 20	Liberty Financial	Liberty Series 2020-1	AUD JPY	125 26,300	Nonconforming RMBS
19 May 20	La Trobe Financial	La Trobe Financial Capital Markets Trust 2020-1	AUD	1,250	Nonconforming RMBS
3 Jun 20	Resimac	Resimac Premier Series 2020-2	AUD	500	RMBS
18 Jun 20	Pepper Group	Pepper Residential Securities Trust No. 27	AUD	700	Nonconforming RMBS
25 Jun 20	Liberty Financial	Liberty Series 2020-2	AUD	800	Nonconforming RMBS
25 Jun 20	RedZed Lending Solutions	RedZed Trust STC Series 2020-1	AUD	300	CMBS
8 Jul 20	Bluestone Group	Sapphire XXII Series 2020-1 Trust	AUD	350	Nonconforming RMBS
16 Jul 20	Firstmac	Firstmac Mortgage Funding Trust No. 4 Series 2-2020	AUD	1,300	RMBS
30 Jul 20	Resimac	Resimac Bastille Trust 1NC Series 2020-2	AUD	1,000	Nonconforming RMBS
20 Aug 20	Pepper Group	Pepper Residential Securities Trust No. 27	AUD	1,000	Nonconforming RMBS
10 Sep 20	Liberty Financial	Liberty Series 2020-1 SME	AUD	600	CMBS
10 Sep 20	Bluestone Group	Sapphire XXII Series 2020-2 Trust	AUD	350	Nonconforming RMBS
10 Sep 20	RedZed Lending Solutions	RedZed Trust Series 2020-2	AUD	400	Nonconforming RMBS
10 Sep 20	Resimac	Resimac Versailles Trust Series 2020-1	NZD	300	Nonconforming RMBS

SOURCE: KANGANEWS 20 SEPTEMBER 2020