

# KANGANNEWS AUSTRALIAN NONBANK YEARBOOK ISSUER SECURITISATION DEALS

DEALS ISSUED JAN 1 2014 – OCT 13 2016

ISSUE DATE	SPONSOR & POOL NAME	TRANCHE TYPE	FX	TRANCHE VOLUME	TRANCHE TYPE	ASSET TYPE	TRANCHE RATING		
							S&P	MOODY'S	FITCH
7 Mar 14	Resimac Premier Series 2013-1	A2-B	USD	260,000,000	Senior	Prime RMBS	A-1+		F1+
21 Mar 14	La Trobe Financial La Trobe Financial Capital Markets Trust 2014-1	A	AUD	87,660,000	Senior	Prime RMBS	AAA		
		B	AUD	4,690,000	Senior		AA		
		C	AUD	3,570,000	Senior		A		
		D	AUD	2,650,000	Senior		BBB		
		E	AUD	1,430,000	Senior		BB		
		F	AUD	2,040,000	Subordinated				
10 Apr 14	Pepper Australia Pepper Prime Private Placement 2014-1	A1	AUD	204,600,000	Senior	Prime RMBS	AAA		
		A2	AUD	39,500,000	Senior		AAA		
		AB	AUD	35,000,000	Senior		AAA		
		B	AUD	11,700,000	Senior		AA-		
		C	AUD	1,500,000	Subordinated				
17 Apr 14	Liberty Financial Liberty Series 2014-1	A1	AUD	210,000,000	Senior	Nonconforming RMBS	AAA		
		A2	AUD	41,400,000	Senior		AAA		
		B	AUD	26,400,000	Subordinated		AA		
		C	AUD	10,800,000	Subordinated		A		
		D	AUD	4,800,000	Subordinated		BBB		
		E	AUD	3,000,000	Subordinated		BB		
		F	AUD	1,600,000	Subordinated		B		
		G	AUD	2,000,000	Subordinated				
24 Apr 14	Pepper Australia Pepper Residential Securities Trust No.12	A1-u1	USD	200,000,000	Senior	Nonconforming RMBS	A-1+	P-1	
		A1-a	AUD	136,000,000	Senior		AAA	Aaa	
		A2	AUD	52,500,000	Senior		AAA	Aaa	
		B	AUD	26,500,000	Senior		AA		
		C	AUD	25,500,000	Subordinated		A		
		D	AUD	18,000,000	Subordinated		BBB		
		E	AUD	11,500,000	Subordinated		BB		
		F	AUD	8,000,000	Subordinated		B		
		G	AUD	8,000,000	Subordinated				
5 Jun 14	Resimac Resimac Premier Series 2014-1	A1	USD	200,000,000	Senior	Prime RMBS	AAA		AAA
		A2	AUD	470,000,000	Senior		AAA		AAA
		AB	AUD	33,750,000	Senior		AAA		AAA
		B1	AUD	25,875,000	Senior		AA-		
		B2	AUD	4,125,000	Subordinated				
10 Jun 14	Resimac Premier Series 2012-1	A1-R	AUD	168,100,000	Senior	Prime RMBS	AAA		AAA
26 Jun 14	Firstmac Firstmac Mortgage Funding Trust Series 1A-2014	A1	AUD	340,000,000	Senior	Prime RMBS	AAA		AAA
		A2A	USD	270,000,000	Senior		A-1+		F1+
		A3	AUD	37,500,000	Senior		AAA		AAA
		AB	AUD	45,750,000	Senior		AAA		
		B1	AUD	22,500,000	Senior		AA-		
		B2	AUD	3,750,000	Senior		BBB		
		B3	AUD	3,000,000	Subordinated				
1 Jul 14	Think Tank Group Think Tank Series 2014-1 Trust	A1	AUD	28,400,000	Senior	CMBS	AAA		
		A2	AUD	52,256,000	Subordinated		AAA		
		B	AUD	11,246,400	Subordinated		AA		
		C	AUD	7,497,600	Subordinated		A		
		D	AUD	4,430,400	Subordinated		BBB		
		E	AUD	3,521,600	Subordinated		BB		
		F	AUD	2,272,000	Subordinated		B		
		G	AUD	3,998,700	Subordinated				
24 Jul 14	Pepper Prime 2013-1 Trust	A-u2	USD	185,000,000	Senior	Prime RMBS	A-1+		F1
19 Sep 14	Firstmac Firstmac Mortgage Funding Trust Series 4 Series 2-2014	A1	AUD	315,000,000	Senior	Prime RMBS	AAA		AAA
		A2	AUD	280,000,000	Senior		AAA		AAA
		A3	AUD	35,000,000	Senior		AAA		AAA
		AB	AUD	45,500,000	Senior		AAA		
		B1	AUD	15,750,000	Senior		AA-		
		B2	AUD	6,650,000	Subordinated		BB		
		B3	AUD	2,100,000	Subordinated				
9 Oct 14	Pepper Australia Pepper Residential Securities Trust No.13	A1	AUD	280,000,000	Senior	Nonconforming RMBS	AAA	Aaa	
		A2	AUD	47,600,000	Senior		AAA	Aaa	

ISSUE DATE	SPONSOR & POOL NAME	TRANCHE TYPE	FX	TRANCHE VOLUME	TRANCHE TYPE	ASSET TYPE	TRANCHE RATING		
							S&P	MOODY'S	FITCH
9 Oct 14	Pepper Australia Pepper Residential Securities Trust No.13 (cont.)	B	AUD	19,600,000	Senior	Nonconforming RMBS	AA		
		C	AUD	18,400,000	Subordinated		A		
		D	AUD	13,600,000	Subordinated		BBB		
		E	AUD	8,800,000	Subordinated		BB		
		F	AUD	6,000,000	Subordinated		B		
20 Oct 14	Pepper Prime 2012-1 Trust	AR-u	AUD	90,500,000	Senior	Prime RMBS	AAA		AAA
13 Nov 14	Resimac Resimac Avoca 2014-1	A1	AUD	437,500,000	Senior	Prime RMBS	AAA	Aaa	
		A2	AUD	20,000,000	Senior		AAA	Aaa	
		AB	AUD	22,500,000	Senior			Aaa	
		B1	AUD	17,500,000	Senior			Aa3	
		B2	AUD	2,500,000	Subordinated				
19 Nov 14	Liberty Financial Liberty Series 2014-2	A1	AUD	350,000,000	Senior	Nonconforming RMBS		Aaa	
		A2	AUD	75,000,000	Senior			Aaa	
		B	AUD	43,000,000	Subordinated			Aa2	
		C	AUD	14,000,000	Subordinated			A2	
		D	AUD	8,000,000	Subordinated			Baa2	
		E	AUD	5,000,000	Subordinated			Ba2	
		F	AUD	2,500,000	Subordinated			B2	
17 Dec 14	Firstmac Firstmac Mortgage Funding Trust Series 4 Series 3PP-2014	A1	AUD	595,000,000	Senior	Prime RMBS	AAA		AAA
		A2	AUD	35,000,000	Senior		AAA		AAA
		AB	AUD	43,000,000	Senior		AAA		
		B1	AUD	16,000,000	Senior		AA-		
		B2	AUD	4,000,000	Senior		A		
		B3	AUD	4,900,000	Senior		BB		
		C	AUD	2,100,000	Subordinated				
10 Mar 15	Resimac Premier Series 2013-1	A2-R	AUD	238,000,000	Senior	Prime RMBS	AAA		AAA
20 Mar 15	Resimac Bastille Trust Series 2015-1NC	A1	AUD	262,500,000	Senior	Nonconforming RMBS		Aaa	AAA
		A2	AUD	45,000,000	Senior			Aaa	AAA
		B	AUD	43,120,000	Senior			Aa2	
		C	AUD	5,630,000	Senior			A2	
		D	AUD	7,500,000	Senior			Baa2	
		E	AUD	4,500,000	Senior			Ba2	
		F	AUD	3,750,000	Senior			B2	
G	AUD	3,000,000	Subordinated						
10 Apr 15	Pepper Residential Securities Trust No.12	A1-u2	USD	97,000,000	Senior	Nonconforming RMBS	A-1+	P-1	
27 Apr 15	Pepper Australia Pepper Prime Private Placement 2015-1	A1	AUD	280,000,000	Senior	Prime RMBS	AAA		
		A2	AUD	29,500,000	Senior		AAA		
		B	AUD	11,500,000	Senior		AA		
		C	AUD	11,000,000	Subordinated		A		
		D	AUD	7,500,000	Subordinated		BBB		
		E	AUD	4,500,000	Subordinated		BBB		
		F	AUD	3,000,000	Subordinated		B		
G	AUD	3,000,000	Subordinated						
28 Apr 15	Liberty Financial Liberty Series 2015-1	A1	AUD	370,000,000	Senior	Nonconforming RMBS	AAA	Aaa	
		A2	AUD	62,000,000	Senior		AAA	Aaa	
		B	AUD	41,500,000	Subordinated			Aa2	
		C	AUD	11,000,000	Subordinated			A2	
		D	AUD	5,500,000	Subordinated			Baa2	
		E	AUD	3,500,000	Subordinated			Ba2	
		F	AUD	2,500,000	Subordinated			B2	
G	AUD	4,000,000	Subordinated						
21 May 15	Firstmac Firstmac Mortgage Funding Trust No.4 Series 1-2015	A1	AUD	600,000,000	Senior	Prime RMBS	AAA		AAA
		A2	AUD	250,000,000	Senior		AAA		AAA
		A3	AUD	50,000,000	Senior		AAA		AAA
		AB	AUD	58,000,000	Senior		AAA		
		B	AUD	27,000,000	Senior		AA-		
		C	AUD	6,600,000	Senior		A		
		D	AUD	6,600,000	Senior		BB		
E	AUD	1,800,000	Subordinated						
4 Jun 15	La Trobe Financial La Trobe Financial Capital Markets Trust 2015-1	A1	AUD	162,500,000	Senior	Nonconforming RMBS	AAA		AAA
		A2	AUD	44,500,000	Senior		AAA		AAA
		B	AUD	14,500,000	Subordinated		AA		
		C	AUD	10,750,000	Subordinated		A		
		D	AUD	7,500,000	Subordinated		BBB		
		E	AUD	4,750,000	Subordinated		BB		
		F	AUD	2,650,000	Subordinated		B		
Equity	AUD	2,850,000	Subordinated						
12 Jun 15	Pepper Australia Pepper Residential Securities	A1-u1	USD	250,000,000	Senior	Nonconforming RMBS	A-1+	P-1	
		A1a	AUD	61,000,000	Senior		AAA	Aaa	

ISSUE DATE	SPONSOR & POOL NAME	TRANCHE TYPE	FX	TRANCHE VOLUME	TRANCHE TYPE	ASSET TYPE	TRANCHE RATING		
							S&P	MOODY'S	FITCH
	Trust No.14	A2	AUD	56,100,000	Senior		AAA	Aaa	
		B	AUD	53,900,000	Senior			Aa1	
		C	AUD	20,900,000	Subordinated			A2	
		D	AUD	11,000,000	Subordinated			Baa2	
		E	AUD	6,600,000	Subordinated			Ba2	
		F	AUD	8,200,000	Subordinated			B2	
		G	AUD	8,300,000	Subordinated				
26 Jun 15	Firstmac Mortgage Funding Trust Series 1A-2014	A-2B(A)	AUD	297,500,000	Senior	Prime RMBS	A-1+		F1+
24 Jul 15	Pepper Prime 2013-1 Trust	AR-u	AUD	138,400,000	Senior	Prime RMBS	AAA		AAA
19 Aug 15	Resimac	A	AUD	450,000,000	Senior	Prime RMBS	AAA		AAA
	Resimac Premier Series 2015-1	AB	AUD	30,000,000	Senior		AAA		AAA
		B1	AUD	17,500,000	Senior		A+		
		B2	AUD	2,500,000	Senior				
22 Sep 15	Liberty Financial	A1	AUD	195,000,000	Senior	CMBS	AAA		
	Liberty Series 2015-1 SME	A2	AUD	21,000,000	Senior		AAA		
		B	AUD	32,000,000	Subordinated		AA		
		C	AUD	19,600,000	Subordinated		A		
		D	AUD	12,700,000	Subordinated		BBB		
		E	AUD	4,400,000	Subordinated		BB		
		F	AUD	5,600,000	Subordinated		B		
		G	AUD	9,700,000	Subordinated				
2 Nov 15	Pepper Australia	A1-s1	AUD	110,000,000	Senior	Nonconforming RMBS	A1+	P-1	
	Pepper Residential Securities Trust No.15	A1-a	AUD	100,000,000	Senior		AAA	Aaa	
		A2	AUD	36,500,000	Senior		AAA	Aaa	
		B	AUD	29,500,000	Senior			Aa2	
		C	AUD	5,100,000	Subordinated			A2	
		D	AUD	6,000,000	Subordinated			Baa2	
		E	AUD	3,900,000	Subordinated			Ba2	
		F	AUD	3,600,000	Subordinated			B2	
		G	AUD	5,400,000	Subordinated				
19 Nov 15	Firstmac	A-1a	AUD	400,000,000	Senior	Prime RMBS	AAA		AAA
	Firstmac Mortgage Funding Trust No.4 Series 2-2015	A-1b	AUD	25,000,000	Senior		AAA		AAA
		A2	AUD	25,000,000	Senior		AAA		AAA
		AB	AUD	30,000,000	Senior		AAA		
		B	AUD	12,500,000	Senior		AA-		
		C	AUD	3,100,000	Senior		A		
		D	AUD	3,300,000	Subordinated		BB		
		E	AUD	1,100,000	Subordinated				
4 Dec 15	Liberty Financial	A1	AUD	28,000,000	Senior	ABS		P-1	
	Liberty Series 2015-1 Auto Trust	A2	AUD	118,000,000	Senior			Aaa	
		B	AUD	16,000,000	Senior			Aa2	
		C	AUD	12,000,000	Subordinated			A1	
		D	AUD	10,000,000	Subordinated			Baa1	
		E	AUD	6,000,000	Subordinated			Baa3	
		F	AUD	10,000,000	Subordinated				
		G	AUD	10,000,000	Subordinated				
16 Mar 16	Liberty Financial	A1a	AUD	40,000,000	Senior	Nonconforming RMBS	AAA	Aaa	
	Liberty Series 2016-1	A1b	AUD	176,000,000	Senior		AAA	Aaa	
		A2	AUD	42,000,000	Senior		AAA	Aaa	
		B	AUD	21,900,000	Senior			Aa2	
		C	AUD	4,800,000	Subordinated			A2	
		D	AUD	5,100,000	Subordinated			Baa2	
		E	AUD	3,900,000	Subordinated			Ba2	
		F	AUD	3,300,000	Subordinated			B2	
		G	AUD	3,000,000	Subordinated				
31 Mar 16	Pepper Australia	A1-u1	USD	280,000,000	Senior	Nonconforming RMBS	A-1+	P-1	
	Pepper Residential Securities Trust No.16	A1-a	AUD	122,000,000	Senior		AAA	Aaa	
		A2	AUD	93,800,000	Senior		AAA	Aaa	
		B	AUD	61,600,000	Senior			Aa2	
		C	AUD	14,000,000	Subordinated			A2	
		D	AUD	12,600,000	Subordinated			Baa2	
		E	AUD	7,700,000	Subordinated			Ba1	
		F	AUD	9,100,000	Subordinated			B2	
		G	AUD	11,200,000	Subordinated				
11 Apr 16	Pepper Residential Securities Trust No.12	AR-u	AUD	59,900,000	Senior	Nonconforming RMBS	AAA	Aaa	
28 Apr 16	Resimac	A1	USD	265,000,000	Senior	Prime RMBS	AAA		AAA
	Resimac Premier Series 2016-1	A2	AUD	501,100,000	Senior		AAA		AAA
		AB	AUD	40,200,000	Senior		AAA		AAA
		B	AUD	27,120,000	Senior		AA		
		C	AUD	11,220,000	Senior		A		
		D	AUD	9,350,000	Senior		BB+		

ISSUE DATE	SPONSOR & POOL NAME	TRANCHE TYPE	FX	TRANCHE VOLUME	TRANCHE TYPE	ASSET TYPE	TRANCHE RATING		
							S&P	MOODY'S	FITCH
28 Apr 16	Resimac Premier Series 2016-1 (cont.)	E	AUD	5,610,000	Subordinated	Prime RMBS			
26 May 16	Firstmac Mortgage Funding Trust No.4 Series 2-2016	A-1a	AUD	405,000,000	Senior	Prime RMBS	AAA		AAA
		A-1b	AUD	20,000,000	Senior		AAA		AAA
		A-2	AUD	35,000,000	Senior		AAA		AAA
		B	AUD	26,000,000	Senior		AA		
		C	AUD	6,500,000	Senior		A		
		D	AUD	5,500,000	Senior		BB		
8 Jun 16	La Trobe Financial Capital Markets Trust 2016-1	E	AUD	2,000,000	Subordinated				
		A1	AUD	150,000,000	Senior	Nonconforming RMBS	AAA		
		A2a	AUD	27,500,000	Subordinated		AAA		
		A2b	AUD	27,500,000	Subordinated		AAA		
		B	AUD	13,000,000	Subordinated		AA		
		C	AUD	11,000,000	Subordinated		A		
		D	AUD	9,000,000	Subordinated		BBB		
		E	AUD	5,000,000	Senior		BB		
F	AUD	3,000,000	Senior	B+					
10 Jun 16	Firstmac Mortgage Funding Trust Series 1E-2013	A-2R	AUD	150,000,000	Senior	Prime RMBS	AAA		AAA
27 Jun 16	Firstmac Mortgage Funding Trust Series 1A-2014	A-2R	AUD	297,500,000	Senior	Prime RMBS	AAA		AAA
11 Aug 16	Resimac Bastille Trust Series 2016-1NC	A1A	AUD	150,000,000	Senior	Nonconforming RMBS		Aaa	AAA
		A1b	AUD	375,000,000	Senior		Aaa		AAA
		A2	AUD	90,000,000	Senior		Aaa		AAA
		B	AUD	78,750,000	Senior		Aa2		
		C	AUD	11,250,000	Senior		A2		
		D	AUD	15,000,000	Senior		Baa2		
		E	AUD	7,500,000	Senior		Ba2		
		F	AUD	15,000,000	Senior		B2		
G	AUD	7,500,000	Subordinated						
23 Sep 16	Liberty Financial Liberty Series 2016-1 SME	A1	AUD	260,000,000	Senior	CMBS	AAA		
		A2	AUD	40,000,000	Senior		AAA		
		B	AUD	25,600,000	Subordinated		AA		
		C	AUD	20,800,000	Subordinated		A		
		D	AUD	14,800,000	Subordinated		BBB		
		E	AUD	14,000,000	Subordinated		BB		
		F	AUD	12,000,000	Subordinated		B		
		G	AUD	12,800,000	Subordinated				
10 Oct 16	Firstmac Mortgage Funding Trust No.4 Series 3-2016	A1	AUD	510,000,000	Senior	Prime RMBS	AAA		AAA
		A2	AUD	42,000,000	Senior		AAA		AAA
		B	AUD	35,400,000	Senior		AA		
		C	AUD	6,600,000	Senior		A		
		D	AUD	4,560,000	Senior		BB		
		E	AUD	1,440,000	Subordinated				
13 Oct 16	Pepper Australia Residential Securities Trust No.17	A1-ua	USD	175,000,000	Senior	Nonconforming RMBS	AAA	Aaa	
		A1-ub	USD	58,200,000	Senior		AAA	Aaa	
		A1-af	AUD	52,700,000	Senior		AAA	Aaa	
		A1-a	AUD	201,000,000	Senior		AAA	Aaa	
		A2	AUD	101,600,000	Senior		AAA	Aaa	
		B	AUD	76,000,000	Subordinated			Aa2	
		C	AUD	15,200,000	Subordinated			A2	
		D	AUD	14,400,000	Subordinated			Baa2	
		E	AUD	9,600,000	Subordinated			Ba2	
		F	AUD	10,400,000	Subordinated			B2	
		G	AUD	12,800,000	Subordinated				

SOURCE: KANGANEWS OCTOBER 13 2016



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