

AUSTRALIAN SECURITISATION DEALS & LEAGUE TABLES

AUSTRALIAN SECURITISATION DEALS PRICED JAN 1 – SEP 30 2016

ISSUE DATE	SPONSOR & POOL NAME	FX	NOTE CLASS	TRANCHE VOLUME	TRANCHE TYPE	BOOKRUNNER(S)	TRANCHE RATING		
							S&P	MOODY'S	FITCH
3 Mar 16	CNH Capital CNH Capital Australia Receivables Trust Series 2016-1	AUD	A1	105,000,000	Senior	ANZ	A-1+		
		AUD	A2	198,000,000	Senior	ANZ	AAA		
		AUD	B	11,300,000	Senior	ANZ	AA		
		AUD	C	10,500,000	Senior	ANZ	A		
		AUD	D	6,200,000	Subordinated	ANZ	BBB+		
		AUD	Seller notes	19,000,000	Subordinated	ANZ			
16 Mar 16	Liberty Financial Liberty Series 2016-1	AUD	A1a	40,000,000	Senior	CB, DB, NAB	AAA	Aaa	
		AUD	A1b	176,000,000	Senior	CB, DB, NAB	AAA	Aaa	
		AUD	A2	42,000,000	Senior	CB, DB, NAB	AAA	Aaa	
		AUD	B	21,900,000	Senior	CB, DB, NAB		Aa2	
		AUD	C	4,800,000	Subordinated	CB, DB, NAB		A2	
		AUD	D	5,100,000	Subordinated	CB, DB, NAB		Baa2	
		AUD	E	3,900,000	Subordinated	CB, DB, NAB		Ba2	
		AUD	F	3,300,000	Subordinated	CB, DB, NAB		B2	
18 Mar 16	Commonwealth Bank of Australia Medallion Trust Series 2016-1	AUD	A1a	1,449,000,000	Senior	CB	AAA		AAA
		AUD	A1b	0	Senior	CB			
		AUD	B	94,500,000	Subordinated	CB	AA		A+
		AUD	C	31,500,000	Subordinated	CB			
30 Mar 16	ING Bank Australia IDOL 2016-1 Trust	AUD	A	800,000,000	Senior	ANZ, ING, JPM, MB, NAB	AAA	Aaa	
		AUD	AB	26,500,000	Subordinated	ANZ, ING, JPM, MB, NAB	AAA		
		AUD	B	43,500,000	Subordinated	ANZ, ING, JPM, MB, NAB			
31 Mar 16	Pepper Australia PRS Trust No 16	USD	A1u1	280,000,000	Senior	Citi, NAB	A-1+	P-1	
		AUD	A1a	122,000,000	Senior	CB, NAB, WIB	AAA	Aaa	
		AUD	A2	93,800,000	Senior	CB, NAB, WIB	AAA	Aaa	
		AUD	B	61,600,000	Senior	CB, NAB, WIB		Aa2	
		AUD	C	14,000,000	Subordinated	CB, NAB, WIB		A2	
		AUD	D	12,600,000	Subordinated	CB, NAB, WIB		Baa2	
		AUD	E	7,700,000	Subordinated	CB, NAB, WIB		Ba1	
		AUD	F	9,100,000	Subordinated	CB, NAB, WIB		B2	
11 Apr 16	Pepper Australia PRS Trust No 12	AUD	ARu	59,900,000	Senior	NAB	AAA	Aaa	
22 Apr 16	Commonwealth Bank of Australia Medallion Trust Series 2011-1	AUD	A2R	525,000,000	Senior	CB	AAA		AAA
26 Apr 16	St.George Bank Crusade ABS 2016-1 Trust	AUD	A	1,053,000,000	Senior	WIB		Aaa	AAA
		AUD	B	65,000,000	Subordinated	WIB		Aa3	AA
		AUD	C	52,000,000	Subordinated	WIB		A2	A
		AUD	D	36,400,000	Subordinated	WIB		Baa3	BBB
		AUD	E	26,000,000	Subordinated	WIB		Ba1	BB
		AUD	Seller notes	67,600,000	Subordinated	WIB			
27 Apr 16	FlexiGroup Flexi ABS Trust 2016-1	AUD	A1	91,000,000	Senior	CB, NAB		P-1	F1+
		AUD	A2	60,500,000	Senior	CB, NAB		Aaa	AAA
		AUD	A2 G	50,000,000	Senior	CB, NAB		Aaa	AAA
		AUD	B	12,480,000	Senior	CB, NAB		Aa2	AA
		AUD	C	14,820,000	Subordinated	CB, NAB		A2	A
		AUD	D	10,400,000	Subordinated	CB, NAB		Baa2	BBB
		AUD	E	7,800,000	Subordinated	CB, NAB		Ba1	BB
		AUD	F	13,000,000	Subordinated	CB, NAB			
28 Apr 16	Volkswagen Financial Services Driver Australia Three Trust	AUD	A	500,000,000	Senior	ANZ, HSBC	AAA		AAA
		AUD	B	31,000,000	Senior	ANZ, HSBC	A+		A+
28 Apr 16	Macquarie Bank SMART ABS Series 2016-1 Trust	AUD	A	765,000,000	Senior	ANZ, MB, NAB		Aaa	AAA
		AUD	B	22,500,000	Subordinated	ANZ, MB, NAB		Aa2	AA
		AUD	Seller notes	112,500,000	Subordinated	ANZ, MB, NAB			

ISSUE DATE	SPONSOR & POOL NAME	FX	NOTE CLASS	TRANCHE VOLUME	TRANCHE TYPE	BOOKRUNNER(S)	TRANCHE RATING		
							S&P	MOODY'S	FITCH
28 Apr 16	Resimac Premier Series 2016-1	AUD	A1	265,000,000	Senior	Citi, LB, NAB	AAA		AAA
		AUD	A2	501,100,000	Senior	Citi, NAB	AAA		AAA
		AUD	AB	40,200,000	Senior	Citi, NAB	AAA		AAA
		AUD	B	27,120,000	Senior	Citi, NAB	AA		
		AUD	C	11,220,000	Senior	Citi, NAB	A		
		AUD	D	9,350,000	Senior	Citi, NAB	BB+		
		AUD	E	5,610,000	Subordinated	Citi, NAB			
5 May 16	Bluestone Group Sapphire XIV Series 2016-1	AUD	A1a	92,400,000	Senior	CB, MB			AAA
		AUD	A1b	40,000,000	Senior	CB, MB			AAA
		AUD	A2	30,000,000	Senior	CB, MB			AAA
		AUD	B	8,200,000	Senior	CB, MB			AA
		AUD	C	9,600,000	Subordinated	CB, MB			A
		AUD	D	6,600,000	Subordinated	CB, MB			BBB
		AUD	E	3,600,000	Subordinated	CB, MB			BB
		AUD	F	3,000,000	Subordinated	CB, MB			B
		AUD	G	4,600,000	Subordinated	CB, MB			
		AUD	H	2,000,000	Subordinated	CB, MB			
		AUD	X1	2,250,000	Subordinated	CB, MB			
AUD	X2	2,250,000	Subordinated	CB, MB					
26 May 16	Firstmac Firstmac Mortgage Funding Trust No. 4 Series 2-2016	AUD	A1a	405,000,000	Senior	ANZ, NAB, WIB	AAA		AAA
		AUD	A1b	20,000,000	Senior	ANZ, NAB, WIB	AAA		AAA
		AUD	A2	35,000,000	Senior	ANZ, NAB, WIB	AAA		AAA
		AUD	B	26,000,000	Senior	ANZ, NAB, WIB	AA		
		AUD	C	6,500,000	Senior	ANZ, NAB, WIB	A		
		AUD	D	5,500,000	Senior	ANZ, NAB, WIB	BB		
		AUD	E	2,000,000	Subordinated	ANZ, NAB, WIB			
8 Jun 16	La Trobe Financial La Trobe Financial Capital Markets Trust 2016-1	AUD	A1	150,000,000	Senior	CB, NAB, WIB	AAA		
		AUD	A2a	27,500,000	Subordinated	CB, NAB, WIB	AAA		
		AUD	A2b	27,500,000	Subordinated	CB, NAB, WIB	AAA		
		AUD	B	13,000,000	Subordinated	CB, NAB, WIB	AA		
		AUD	C	11,000,000	Subordinated	CB, NAB, WIB	A		
		AUD	D	9,000,000	Subordinated	CB, NAB, WIB	BBB		
		AUD	E	5,000,000	Senior	CB, NAB, WIB	BB		
		AUD	F	3,000,000	Senior	CB, NAB, WIB	B+		
AUD	Equity	4,000,000	Subordinated	CB, NAB, WIB					
10 Jun 16	Firstmac Firstmac Mortgage Funding Trust Series 1E-2013	AUD	A-2R	150,000,000	Senior	MB, WIB	AAA		AAA
16 Jun 16	National Australia Bank National RMBS Trust 2016-1	AUD	A	1,840,000,000	Senior	NAB	AAA		AAA
		AUD	B	120,000,000	Subordinated	NAB	AA		AA
		AUD	C	40,000,000	Subordinated	NAB			
27 Jun 16	Firstmac Firstmac Mortgage Funding Trust Series 1A-2014	AUD	A-2R	297,500,000	Senior	ANZ, NAB, WIB	AAA		AAA
27 Jul 16	Columbus Capital Triton Trust No.7 Bond Series 2016-1	AUD	A1a	58,500,000	Senior	CS, NAB, WIB	AAA		AAA
		AUD	A1b	239,000,000	Senior	CS, NAB, WIB	AAA		AAA
		AUD	A2	24,500,000	Senior	CS, NAB, WIB	AAA		AAA
		AUD	AB	11,375,000	Senior	CS, NAB, WIB	AAA		AAA
		AUD	B	10,675,000	Senior	CS, NAB, WIB	AA		
		AUD	C	3,500,000	Senior	CS, NAB, WIB	A+		
		AUD	D	1,750,000	Senior	CS, NAB, WIB	BBB		
AUD	E	700,000	Subordinated	CS, NAB, WIB					
11 Aug 16	Resimac Resimac Bastille Trust Series 2016-1NC	AUD	A1A	150,000,000	Senior	CB, MB, NAB, WIB		Aaa	AAA
		AUD	A1b	375,000,000	Senior	CB, MB, NAB, WIB		Aaa	AAA
		AUD	A2	90,000,000	Senior	CB, MB, NAB, WIB		Aaa	AAA
		AUD	B	78,750,000	Senior	CB, MB, NAB, WIB		Aa2	
		AUD	C	11,250,000	Senior	CB, MB, NAB, WIB		A2	
		AUD	D	15,000,000	Senior	CB, MB, NAB, WIB		Baa2	
		AUD	E	7,500,000	Senior	CB, MB, NAB, WIB		Ba2	
		AUD	F	15,000,000	Senior	CB, MB, NAB, WIB		B2	
AUD	G	7,500,000	Subordinated	CB, MB, NAB, WIB					
18 Aug 16	Bendigo and Adelaide Bank Torrens Series 2016-1 Trust	AUD	A	644,000,000	Senior	ANZ, CB, MB, NAB	AAA	Aaa	
		AUD	B	42,000,000	Subordinated	ANZ, CB, MB, NAB	A+		
		AUD	C	14,000,000	Subordinated	ANZ, CB, MB, NAB			
22 Aug 16	Bank of Queensland Series 2013-1 REDS Trust	AUD	A2R	170,000,000	Senior	ANZ, NAB, WIB	AAA		AAA

ISSUE DATE	SPONSOR & POOL NAME	FX	NOTE CLASS	TRANCHE VOLUME	TRANCHE TYPE	BOOKRUNNER(S)	TRANCHE RATING		
							S&P	MOODY'S	FITCH
23 Sep 16	Liberty Financial Liberty Series 2016-1 SME	AUD	A1	260,000,000	Senior	CS, WIB	AAA		
		AUD	A2	40,000,000	Senior	CS, WIB	AAA		
		AUD	B	25,600,000	Subordinated	CS, WIB	AA		
		AUD	C	20,800,000	Subordinated	CS, WIB	A		
		AUD	D	14,800,000	Subordinated	CS, WIB	BBB		
		AUD	E	14,000,000	Subordinated	CS, WIB	BB		
		AUD	F	12,000,000	Subordinated	CS, WIB	B		
27 Sep 16	AMP Bank Progress 2016-1 Trust	AUD	A	690,000,000	Senior	DB, MUFG, NAB	AAA	Aaa	
		AUD	AB	37,950,000	Senior	DB, MUFG, NAB	AAA		
		AUD	B	12,900,000	Senior	DB, MUFG, NAB	AA		
		AUD	C	8,100,000	Senior	DB, MUFG, NAB	A		
10 Oct 16	Firstmac Firstmac Mortgage Funding Trust No. 4 Series 3-2016	AUD	A1	510,000,000	Senior	ANZ, MB, NAB, WIB	AAA		AAA
		AUD	A2	42,000,000	Senior	ANZ, MB, NAB, WIB	AAA		AAA
		AUD	B	35,400,000	Senior	ANZ, MB, NAB, WIB	AA		
		AUD	C	6,600,000	Senior	ANZ, MB, NAB, WIB	A		
		AUD	D	4,560,000	Senior	ANZ, MB, NAB, WIB	BB		
19 Oct 16	Bankwest Series 2011-1 Swan Trust	AUD	A2R	95,800,000	Senior	CB	AAA		AAA

SECURITISATION LEAGUE TABLE 2016 (AU DOMESTIC TRANCHEs ONLY)

JAN 1 – SEP 30 (INCLUDING SELF-LED DEALS)

BOOKRUNNER	VOLUME A\$M	NO. DEALS	% TOTAL VOLUME
National Australia Bank	4,139	17	30.4
Commonwealth Bank of Australia	2,847	10	20.9
Westpac Institutional Bank	2,197	11	16.1
ANZ	1,638	9	12.0
Macquarie Bank	1,072	7	7.9
Deutsche Bank	343	2	2.5
Citi	294	1	2.2
Credit Suisse	266	2	2.0
HSBC	266	1	1.9
MUFG Securities	250	1	1.8
ING Bank	160	1	1.2
J.P. Morgan	160	1	1.2
TOTAL	13,632		100

SECURITISATION LEAGUE TABLE 2016 (AU DOMESTIC TRANCHEs ONLY)

JAN 1 – SEP 30 (EXCLUDING SELF-LED DEALS)

BOOKRUNNER	VOLUME A\$M	NO. DEALS	% TOTAL VOLUME
National Australia Bank	2,299	16	27.5
ANZ	1,638	9	19.6
Westpac Institutional Bank	1,144	10	13.7
Commonwealth Bank of Australia	873	8	10.5
Macquarie Bank	817	6	9.8
Deutsche Bank	343	2	4.1
Citi	294	1	3.5
Credit Suisse	266	2	3.2
HSBC Sydney	266	1	3.2
MUFG Securities	250	1	3.0
J.P. Morgan	160	1	1.9
TOTAL	8,350		100

ALL-AUSTRALIAN ISSUER LEAGUE TABLE (INCLUDING AUD AND FOREIGN-CURRENCY TRANCHEs)

JAN 1 – SEP 30 (INCLUDING SELF-LED DEALS)

BOOKRUNNER	VOLUME A\$M EQUIV.	NO. DEALS	% TOTAL VOLUME
National Australia Bank	4,407	17	30.9
Commonwealth Bank of Australia	2,847	10	20.0
Westpac Institutional Bank	2,197	11	15.4
ANZ	1,638	9	11.5
Macquarie Bank	1,072	7	7.5
Citi	562	2	3.9
Deutsche Bank	343	2	2.4
Credit Suisse	266	2	1.9
HSBC	266	1	1.9
MUFG Securities	250	1	1.8
ING Bank	160	1	1.1
J.P. Morgan	160	1	1.1
Lloyds Bank	83	1	0.6
TOTAL	14,250		100

ALL-AUSTRALIAN ISSUER LEAGUE TABLE (INCLUDING AUD AND FOREIGN-CURRENCY TRANCHEs)

JAN 1 – SEP 30 (EXCLUDING SELF-LED DEALS)

BOOKRUNNER	VOLUME A\$M EQUIV.	NO. DEALS	% TOTAL VOLUME
National Australia Bank	2,567	16	28.6
ANZ	1,638	9	18.3
Westpac Institutional Bank	1,144	10	12.8
Commonwealth Bank of Australia	873	8	9.7
Macquarie Bank	817	6	9.1
Citi	562	2	6.3
Deutsche Bank	343	2	3.0
Credit Suisse	266	2	3.0
HSBC	266	1	3.0
MUFG Securities	250	1	2.8
J.P. Morgan	160	1	1.8
Lloyds Bank	83	1	0.9
TOTAL	8,968		100

CRITERIA FOR SECURITISATION LEAGUE TABLES: Asset-backed securities issued to the market (excludes internally-securitised deals); issuer is domiciled in Australia or issued under Australian law (for AUD tranches); pricing must be disclosed; settlement date used for date calculations; no minimum maturity but excludes ABCP; joint lead managers given equal allocation (unless advised otherwise).

NEW ZEALAND DOMESTIC DEALS & LEAGUE TABLES

NEW ZEALAND DOMESTIC DEALS PRICED MAR 16 – SEP 30 2016

SETTLEMENT DATE	ISSUER	VOLUME (NZ\$M)	MATURITY DATE	COUPON TYPE	COUPON(%) /MARGIN	BOOKRUNNER(S)	ISSUER/ISSUE RATING		
							S&P	MOODY'S	FITCH
22 Mar 16	ANZ New Zealand	325	22 Mar 21	Fixed	4.00	ANZ	AA-	Aa3	AA-
22 Mar 16	ANZ New Zealand	300	22 Mar 19	FRN	100/BKBM	ANZ	AA-	Aa3	AA-
23 Mar 16	Auckland Council	250	30 Mar 20	Fixed	3.04	ANZ, WIB	AA	Aa2	
8 Apr 16	Invercargill City Council	15	8 Apr 21	Fixed	3.16	ANZ			AA
8 Apr 16	Invercargill City Council	15	8 Apr 19	FRN	50/BKBM	ANZ			AA
15 Apr 16	New Zealand Debt Management Office	1,500	15 Apr 25	Fixed	2.75	BNZ, Citi, CB, DB	AA+	Aaa	AA+
15 Apr 16	Dunedin City Treasury	30	15 Apr 21	Fixed	3.15	ANZ, WIB	AA		
15 Apr 16	Dunedin City Treasury	65	15 Apr 26	Fixed	3.98	ANZ, WIB	AA		
28 Apr 16	Westpac New Zealand	700	28 Apr 21	Fixed	3.795	WIB	AA-	Aa3	AA-
6 May 16	Chorus	400	6 May 21	Fixed	4.12	ANZ, WIB	BBB+	Baa2	
12 May 16	Wellington International Airport	75	12 May 23	Fixed	4.25	ANZ, FNZC, FB, WIB	BBB+		
13 May 16	Kiwibank	200	13 May 19	FRN	115/BKBM	KB	A+	Aa3	AA+
26 May 16	ASB Bank	300	26 May 21	Fixed	4.245	ASB	AA-	Aa3	AA-
26 May 16	Auckland Council	60	9 Mar 26	Fixed	3.50	ANZ, DB	AA	Aa2	
1 Jun 16	Wellington City Council	10	15 Aug 22	FRN	56/BKBM	WIB	AA		
8 Jun 16	Wellington City Council	15	15 Aug 22	FRN	56/BKBM	WIB	AA		
8 Jun 16	Hutt City Council	5	15 Jun 22	FRN	54/BKBM	WIB	AA		
15 Jun 16	Bank of New Zealand	250	15 Jun 23	Fixed	4.102	BNZ	AA-	Aa3	AA-
15 Jun 16	Insurance Australia Group	350	15 Jun 43	Fixed	5.15	ANZ, FB	A/BBB		
22 Jun 16	Industrial and Commercial Bank of China New Zealand Branch	25	22 Dec 17	Fixed	4.74	ANZ	A	A1	
28 Jun 16	South Taranaki District Council	7	28 Jun 22	FRN	64/BKBM	WIB	A+		
30 Jun 16	Infratil	93.8	15 Jun 21	Fixed	4.90	ANZ, DC, FNZC, FB, WIB			
30 Jun 16	Infratil	56.1	15 Jun 24	Fixed	5.50	ANZ, DC, FNZC, FB, WIB			
22 Jul 16	Auckland Council	180	27 Jul 26	Fixed	3.338	ANZ, BNZ, WIB	AA	Aa2	
5 Aug 16	Wellington International Airport	60	5 Aug 24	Fixed	4.00	ANZ, FB	BBB+		
25 Aug 16	Powerco	100	25 Feb 20	FRN	130/BKBM	ANZ	BBB		
30 Aug 16	New Zealand Debt Management Office	2,000	15 Apr 37	Fixed	2.75	Citi, CB, UBS, WIB	AA+	Aaa	AA+
1 Sep 16	ANZ New Zealand	150	1 Sep 23	Fixed	3.71	ANZ	AA-	Aa3	AA-
2 Sep 16	ANZ New Zealand	200	2 Sep 21	Fixed	3.33	ANZ	AA-	Aa3	AA-
5 Sep 16	ANZ New Zealand	150	5 Sep 19	FRN	95/BKBM	ANZ	AA-	Aa3	AA-
7 Sep 16	Spark New Zealand	125	7 Sep 26	Fixed	3.94	ANZ, WIB	A-		
7 Sep 16	Kiwi Property Group	125	7 Sep 23	Fixed	4.00	DC, WIB			
30 Sep 16	ASB Bank	600	1 Nov 17	FRN	55/BKBM	ASB	AA-	Aa3	AA-
TOTAL		8,737							

NZ DOMESTIC DEALS ONLY LEAGUE TABLE

JAN 1 – SEP 30 (INCLUDING SELF-LED DEALS)

BOOKRUNNER	VOLUME NZ\$M	NO. DEALS	% TOTAL VOLUME
ANZ	2,359	23	23.3
ASB Bank/Commonwealth Bank	2,250	5	22.3
Westpac Institutional Bank	1,893	17	18.7
BNZ	1,185	6	11.7
Citi	875	2	8.7
UBS	500	1	4.9
Deutsche Bank	405	2	4.0
Forsyth Barr	254	5	2.5
Kiwibank	200	1	2.0
Deutsche Craigs	143	4	1.4
First NZ Capital	49	3	0.5
TOTAL	10,112		

NZ DOMESTIC DEALS ONLY LEAGUE TABLE

JAN 1 – SEP 30 (EXCLUDING SELF-LED DEALS)

BOOKRUNNER	VOLUME NZ\$M	NO. DEALS	% TOTAL VOLUME
ANZ	1,234	18	20.7
Westpac Institutional Bank	1,193	16	20.0
ASB Bank/Commonwealth Bank	875	2	14.7
Citi	875	2	14.7
UBS	500	1	8.4
BNZ	435	2	7.3
Deutsche Bank	405	2	6.8
Forsyth Barr	254	5	4.3
Deutsche Craigs	143	4	2.4
First NZ Capital	49	3	0.8
TOTAL	5,962		

CRITERIA FOR NZ DOMESTIC LEAGUE TABLES: No minimum size; one-year minimum maturity or call date; dual-tranche issues counted as one deal if both tranches have the same maturity date; settlement date used for date calculations; pricing must be disclosed; excludes asset-backed and hybrid deals; issuer must be domiciled in New Zealand; deal must be syndicated; bookrunners given equal allocation (unless otherwise advised).

SOURCE FOR ALL LEAGUE TABLES IN THIS SECTION: KANGANEWS SEPTEMBER 30 2016



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