

8.30am REGISTRATION OPENS

9.05am WELCOME

OUTLOOK FOR NEW ZEALAND

9.10am PANEL DISCUSSION

Chief economists' roundtable

• Is there any juice left in the RBNZ's tank at 1%?

· Other options for stimulating growth, wages and inflation.

· Trade tension and international influences.

Panellists

Michael Gordon

Senior Economist

Westpac Institutional Bank

Stephen Toplis

Head of Research

BNZ

Nick Tuffley

Chief Economist

ASR Bank

Sharon Zollner

Chief Economist

ANZ

Moderator

Kim Martin

Head of Funding Strategy and Engagement

New Zealand Debt Management

9.50am PANEL DISCUSSION

Investment drivers for 2020 and beyond

· Satisfying investment objectives in an (even) lower for longer world.

• Domestic supply: better, worse or similar prospects?

· ESG integration and real-world consequences.

Panellists

Diana Gordon

Head of Fixed Income

Kiwi Investment Management

Peter May

Head of Fixed Interest

JBWere

David McLeish

Head of Fixed Income

Fisher Funds Management

Paul Morris

Portfolio Manager

Milford Asset Management

Moderator

Philippa Fourbet

Director **BNZ**

10.30am MORNING BREAK

MARKET EVOLUTION

11.00am KEYNOTE ADDRESS

IBOR transition - not just a bank story

Pieter Bierkens

Group Interest Rate/Benchmark Reform Lead

Commonwealth Bank

11.20am PANEL DISCUSSION

What all New Zealand market participants need to know about base-rate change

· The future of BKBM and New Zealand's alternative reference rate.

· How far do base-rate roots extend across markets and the economy?

· Forecasting local and global outcomes.

Panellists

Jain Cox

Head of Australasian Fixed Interest and Cash

ANZ Investments

John Groom

Director, Operations and Compliance

New Zealand Financial Markets Association

Steve Lucas

Head of Funding, Capital and ALM

ASB Bank

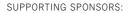
HEADLINE SPONSORS:





















Kristye van de Geer

Head of Interest Rate Markets **Australian Securities Exchange**

Moderator

Pieter Bierkens

Group Interest Rate/Benchmark Reform Lead

Commonwealth Bank

12.00pm PANEL DISCUSSION

Securitisation in New Zealand

· Lending market competition and securitisationfunded issuers.

· Where are we with the RMO?

· Securitisation and credit supply: buy-side view.

Panellists

Toby Andres

Project Manager, Financial Markets Reserve Bank of New Zealand

Paul Daley

Treasurer

ANZ New Zealand

Debbie Long

Director, Treasury and Securitisation

Resimac

Simon Pannett

Director, Senior Credit Analyst **Harbour Asset Mangement**

Martin Saunders

Senior Portfolio Manager

Challenger Investment Partners

Chris Stankovski

Senior Director, Structured Finance

Fitch Ratings

Moderator

Deemple Budhia

Partner

Russell McVeagh

12.40pm LUNCH BREAK

BANK CAPITAL: THE GAME CHANGER

1.40pm KEYNOTE ADDRESS

Reserve bank update on bank capital

Geoff Bascand

Deputy Governor and Head of Operations

Reserve Bank of New Zealand

2.10pm PANEL DISCUSSION

Bank capital reform - the debt-market impact

 Bank issuance at home and abroad, and the fate of additional capital.

· Reading the runes for corporate and Kauri issuance dynamics.

· What will the future market look like?

Panellists

Chandu Bhindi

Treasurer

ASB Bank

Neil Bradley

Treasurer

BNZ

Vicky Hyde-Smith

Head of Fixed Income, New Zealand

AMP Capital

Martien Lubberink

Associate Professor, Accounting and Capital

Victoria University of Wellington

Jim Reardon

Treasurer

Westpac New Zealand

Moderator

Guy Lethbridge

Partner

Russell McVeagh

2.50pm AFTERNOON BREAK

HEADLINE SPONSORS:























THE CORPORATE AND INVESTMENT ENVIRONMENT

3.20pm PANEL DISCUSSION

Corporate New Zealand and the debt market

- Issuance tailwinds: cost of bank funding and ease of bond-market access.
- Corporate sustainability and growth potential for ESG supply.
- Will corporates take advantage of accommodative funding conditions?

Panellists

Dan Dillane

Group Manager, Capital Structure

Genesis Energy

Craig Peirce

Chief Finance and Operating Officer

Property for Industry

Chris Sutherland

Treasurer

Transpower

Kris Te Paa

Treasury and Insurance Manager

Powerco

Moderator

Mat Carter

Director, Debt Capital Markets and Syndicate

Westpac Banking Corporation New Zealand Branch

4.00pm Q&A

Investor on the couch

Interviewee

Stephen Gilmore

Chief Investment Officer

New Zealand Superannuation Fund

Interviewer

Mike Faville

Head of Debt Capital Markets

RNZ

4.30pm PANEL DISCUSSION

C-suite roundtable: big issues for business

- Are data, the RBNZ and corporate sentiment telling the same story?
- Corporate investment outlook: what gets the machine moving?
- · International influences.

Panellists

Nigel Greenwood

Chief Financial Officer

Synlait

Gordon MacLeod

Chief Executive

Ryman Healthcare

Jason Paris

Chief Executive

Vodafone New Zealand

Michelle Sharp

Chief Executive

Kilmarnock Enterprises

Moderator

Dean Spicer

Head of Capital Markets, New Zealand

ANZ

5.10pm SESSIONS CLOSE - DRINKS RECEPTION

HEADLINE SPONSORS:

















