

KangaNews New Zealand Debt Capital Markets Summit 2019

22 August The Cordis Auckland

>>> REGISTER

8.30am REGISTRATION OPENS

9.05am WELCOME

OUTLOOK FOR NEW ZEALAND

9.10am PANEL DISCUSSION

Chief economists' roundtable

- Is there any juice left in the RBNZ's tank at 1%?
- Other options for stimulating growth, wages and inflation.
- Trade tension and international influences.

Panellists

Michael Gordon

Senior Economist

Westpac Institutional Bank

Stephen Toplis

Head of Research

BNZ

Nick Tuffley

Chief Economist

ASB Bank

Sharon Zollner

Chief Economist

ANZ

Moderator

Kim Martin

Head of Funding Strategy and Engagement

New Zealand Debt Management

9.50am PANEL DISCUSSION

Investment drivers for 2020 and beyond

- Satisfying investment objectives in an (even) lower for longer world.
- Domestic supply: better, worse or similar prospects?
- ESG integration and real-world consequences.

Panellists

Diana Gordon

Head of Fixed Income

Kiwi Investment Management

Peter May

Head of Fixed Interest

JBWere

David McLeish

Head of Fixed Income

Fisher Funds Management

Paul Morris

Portfolio Manager

Milford Asset Management

Moderator

Philippa Fourbet

Director

BNZ

10.30am MORNING BREAK

MARKET EVOLUTION

11.00am KEYNOTE ADDRESS

IBOR transition – not just a bank story

Pieter Bierkens

Group Interest Rate/Benchmark Reform Lead

Commonwealth Bank

11.20am PANEL DISCUSSION

What all New Zealand market participants need to know about base-rate change

- The future of BKBM and New Zealand's alternative reference rate.
- How far do base-rate roots extend across markets and the economy?
- Forecasting local and global outcomes.

Panellists

Iain Cox

Head of Australasian Fixed Interest and Cash

ANZ Investments

John Groom

Director, Operations and Compliance

New Zealand Financial Markets Association

Steve Lucas

Head of Funding, Capital and ALM

ASB Bank

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Kristye van de Geer
Head of Interest Rate Markets
Australian Securities Exchange

Moderator
Pieter Bierkens
Group Interest Rate/Benchmark Reform Lead
Commonwealth Bank

12.00pm PANEL DISCUSSION

Securitisation in New Zealand

- Lending market competition and securitisation-funded issuers.
- Where are we with the RMO?
- Securitisation and credit supply: buy-side view.

Panellists
Toby Andres
Project Manager, Financial Markets
Reserve Bank of New Zealand

Paul Daley
Treasurer
ANZ New Zealand

Debbie Long
Director, Treasury and Securitisation
Resimac

Simon Pannett
Director, Senior Credit Analyst
Harbour Asset Management

Martin Saunders
Senior Portfolio Manager
Challenger Investment Partners

Chris Stankovski
Senior Director, Structured Finance
Fitch Ratings

Moderator
Deemle Budhia
Partner
Russell McVeagh

12.40pm LUNCH BREAK

BANK CAPITAL: THE GAME CHANGER

1.40pm KEYNOTE ADDRESS

Reserve bank update on bank capital

Geoff Bascand
Deputy Governor and Head of Operations
Reserve Bank of New Zealand

2.10pm PANEL DISCUSSION

Bank capital reform – the debt-market impact

- Bank issuance at home and abroad, and the fate of additional capital.
- Reading the runes for corporate and Kauri issuance dynamics.
- What will the future market look like?

Panellists
Chandu Bhindi
Treasurer
ASB Bank

Neil Bradley
Treasurer
BNZ

Vicky Hyde-Smith
Head of Fixed Income, New Zealand
AMP Capital

Martien Lubberink
Associate Professor, Accounting and Capital
Victoria University of Wellington

Jim Reardon
Treasurer
Westpac New Zealand

Moderator
Guy Lethbridge
Partner
Russell McVeagh

2.50pm AFTERNOON BREAK

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THE CORPORATE AND INVESTMENT ENVIRONMENT

3.20pm PANEL DISCUSSION

Corporate New Zealand and the debt market

- Issuance tailwinds: cost of bank funding and ease of bond-market access.
- Corporate sustainability and growth potential for ESG supply.
- Will corporates take advantage of accommodative funding conditions?

Panellists

Dan Dillane

Group Manager, Capital Structure
Genesis Energy

Craig Peirce

Chief Finance and Operating Officer
Property for Industry

Chris Sutherland

Treasurer
Transpower

Kris Te Paa

Treasury and Insurance Manager
Powerco

Moderator

Mat Carter

Director, Debt Capital Markets and Syndicate
Westpac Banking Corporation New Zealand Branch

4.00pm Q&A

Investor on the couch

Interviewee

Stephen Gilmore

Chief Investment Officer
New Zealand Superannuation Fund

Interviewer

Mike Faville

Head of Debt Capital Markets
BNZ

4.30pm PANEL DISCUSSION

C-suite roundtable: big issues for business

- Are data, the RBNZ and corporate sentiment telling the same story?
- Corporate investment outlook: what gets the machine moving?
- International influences.

Panellists

Nigel Greenwood

Chief Financial Officer
Synlait

Gordon MacLeod

Chief Executive
Ryman Healthcare

Jason Paris

Chief Executive
Vodafone New Zealand

Michelle Sharp

Chief Executive
Kilmarnock Enterprises

Moderator

Dean Spicer

Head of Capital Markets, New Zealand
ANZ

5.10pm SESSIONS CLOSE – DRINKS RECEPTION

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