

Agenda

KangaNews New Zealand Debt Capital Markets Summit

2 August 2017 Hilton Auckland

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WEDNESDAY 2 AUGUST

8.15am **REGISTRATION OPENS**

8.55am **WELCOME**

9.00am **KEYNOTE ADDRESS**

Banking regulation – where to from here?

Grant Spencer

Deputy Governor

and Head of Financial Stability

Reserve Bank of New Zealand

INNOVATION AND MARKET DEVELOPMENT

9.40am **PANEL DISCUSSION**

How socially responsible investment is shaping markets

- Investment principles: insights from key buy-side sources.
- Corporate commitment to sustainability and financial markets.
- Green bonds: a trans-Tasman perspective.

Panellists

Flora Chao

Senior Financial Officer

International Finance Corporation

Peter Jones

Manager, Responsible Investment

ANZ Wealth

Steve Lambert

Executive General Manager, Corporate Finance

National Australia Bank

Rebekah Swan

Head of Distribution

AMP Capital

Anne-Maree O'Connor

Head of Responsible Investment

New Zealand Superannuation Fund

Moderator

Mike Faville

Head of Debt Capital Markets

BNZ

10.20am **Q&A**

Insights from the Responsible Investment Benchmark Report 2017

Interviewee

Simon O'Connor

Chief Executive Officer

Responsible Investment Association Australasia

Interviewer

Sam Swiss

Chief Executive Officer

KangaNews

10.35am **MORNING BREAK**

11.05am **PANEL DISCUSSION**

Credit diversity in New Zealand

- New issuers' path to market and investor engagement.
- The buy-side credit and mandate check list.
- Looking forward – where will the New Zealand market end up?

Panellists

Iain Cox

Head of Australasian Fixed Income and Cash

ANZ Wealth

Diana Gordon

Head of Fixed Income

Gareth Morgan Investments

Guy Lethbridge

Partner

Russell McVeagh

Mary Ploughman

Joint Chief Executive Officer

Resimac

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Moderator

Laurence Davison
Managing Editor
KangaNews

11.40am **Q&A**

**Developing New Zealand securitisation –
insights from the Australian regulatory process**

Interviewee

Chris Dalton
Chief Executive Officer
Australian Securitisation Forum

Interviewer

Deemle Budhia
Partner
Russell McVeagh

12.00pm **LUNCH**

GEOPOLITICS, ECONOMICS AND BUSINESS

1.00pm **KEYNOTE ADDRESS**

**A New Zealand perspective on
today's geopolitical environment**

Terence O'Brien
Founding Director and Senior Fellow
Centre for Strategic Studies

1.40pm **PANEL DISCUSSION**

Economist perspectives

- The international landscape and its impact on New Zealand.
- Domestic influences: homing in on housing and inflation.
- What to watch in the year ahead.

Panellists

Michael Gordon
Senior Economist
Westpac Institutional Bank

Stephen Toplis
Head of Research
BNZ

Nick Tuffley

Chief Economist
ASB Bank

Moderator

Matthew Circosta
Analyst, Sovereign Risk Group
Moody's Investors Service

2.20pm **PANEL DISCUSSION**

**New Zealand's business environment – view from
the C-suite**

- Pressure points and growth potential.
- The business investment landscape and funding needs.
- Longer-term outlook and growth drivers.

Panellists

Alex Ball
Chief Financial Officer
Transpower

Marc England
Chief Executive Officer
Genesis Energy

Adrian Littlewood
Chief Executive Officer
Auckland International Airport

Sue Tindal
Group Chief Financial Officer
Auckland Council

Moderator

Andrew Bashford
Head of Institutional Relationships, Corporate,
Business and Property Finance
Westpac Institutional Bank

3.00pm **AFTERNOON BREAK**

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3.30pm Q&A

New Zealand's rates market and the global economic situation

- The state of global demand for NZD.
- Managing liquidity and investor relations as net new issuance falls.
- The importance of a diverse NZD market to high-grade borrowers.

Interviewees

Mark Butcher

Chief Executive Officer

New Zealand Local Government Funding Agency

Murray Jones

Head of Portfolio Management

New Zealand Debt Management Office

Interviewer

Laurence Davison

Managing Editor

KangaNews

BANKS AND THE REGULATORY ENVIRONMENT

3.50pm PRESENTATION

A decade in global markets: fundamental drivers of change in risk and regulation

Pieter Bierkens

Executive Director, Regulatory Strategy

Commonwealth Bank of Australia

4.15pm PRESENTATION

The New Zealand banking sector – a credit overview

Patrick Winsbury

Associate Managing Director, Corporate Finance and Financial Institutions Groups

Moody's Investors Service

4.35pm PANEL DISCUSSION

Bank treasurers

- Funding and capital update.
- Eye on the domestic housing market.
- Drivers of funding and lending costs.

Panellists

Chandu Bhindi

Treasurer

ASB Bank

Neil Bradley

Treasurer

Bank of New Zealand

Paul Daley

Treasurer

ANZ New Zealand

Jim Reardon

Treasurer

Westpac New Zealand

Moderator

David McLeish

Senior Portfolio Manager and Head of Fixed Income

Fisher Funds Management

5.15pm SESSIONS CLOSE

At the conclusion of the day's sessions, all delegates are invited to join us at the official cocktail reception.

The reception, which is sponsored by Moody's Investors Service, is taking place in the networking area outside the plenary room.

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